



# HOOSIERS BY THE NUMBERS

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## LABOR MARKET REVIEW



## July 2018 Labor Market Review

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## LABOR MARKET REVIEW

# Economic Growth Region 4

Statistical Data Report for July 2018, Released September 2018

## State Employment and Unemployment

Unemployment rates were lower in July in 11 states, higher in 2 states, and stable in 37 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Ten states had jobless rate decreases from a year earlier and 40 states and the District had little or no change. The national unemployment rate edged down by 0.1 percentage point from June to 3.9 percent and was 0.4 point lower than in July 2017.



## Economic Growth Region (EGR) 4

Benton, Carroll, Cass, Clinton, Fountain, Howard, Miami, Montgomery, Tippecanoe, Tipton, Warren and White Counties.

July 2018 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Jul-18	Jun-18	Jul-17
U.S.	163,734,000	157,004,000	6,730,000	4.1%	4.2%	4.6%
IN	3,442,520	3,320,953	121,567	3.5%	3.6%	3.6%
EGR 4	259,166	250,531	8,635	3.3%	3.6%	3.5%
Kokomo MSA	40,556	39,152	1,404	3.5%	4.0%	3.7%
Lafayette MSA	111,899	108,128	3,771	3.4%	3.6%	3.5%
Benton Co.	4,732	4,588	144	3.0%	3.5%	3.4%
Carroll Co.	10,415	10,088	327	3.1%	3.4%	3.6%
Cass Co.	18,141	17,476	665	3.7%	3.8%	3.7%
Clinton Co.	17,354	16,880	474	2.7%	2.9%	3.4%
Fountain Co.	8,166	7,870	296	3.6%	4.0%	4.0%
Howard Co.	40,556	39,152	1,404	3.5%	4.0%	3.7%
Miami Co.	16,187	15,581	606	3.7%	4.2%	3.9%
Montgomery Co.	19,254	18,632	622	3.2%	3.3%	3.1%
Tippecanoe Co.	96,752	93,452	3,300	3.4%	3.6%	3.5%
Tipton Co.	8,960	8,713	247	2.8%	3.3%	2.9%
Warren Co.	4,258	4,116	142	3.3%	3.5%	3.5%
White Co.	14,391	13,983	408	2.8%	2.9%	3.1%
Attica	1,502	1,436	66	4.4%	5.1%	3.9%
Crawfordsville	7,474	7,212	262	3.5%	3.6%	3.5%
Delphi	1,347	1,302	45	3.3%	3.8%	3.9%
Fowler	1,172	1,132	40	3.4%	3.1%	3.3%
Frankfort	8,196	7,978	218	2.7%	2.8%	3.7%
Kokomo	27,771	26,740	1,031	3.7%	4.2%	3.9%
Lafayette	38,695	37,483	1,212	3.1%	3.3%	3.4%
Logansport	8,043	7,726	317	3.9%	3.8%	4.0%
Monticello	2,879	2,789	90	3.1%	2.9%	3.3%
Peru	4,819	4,629	190	3.9%	4.7%	4.5%
Tipton	2,733	2,643	90	3.3%	3.3%	3.3%
West Lafayette	21,593	20,890	703	3.3%	3.5%	3.2%
Williamsport	859	827	32	3.7%	4.8%	4.0%

## Unemployment Rates by State (seasonally adjusted): July 2018

U.S. - 3.9%

Illinois - 4.2%

Indiana - 3.4%

Kentucky - 4.3%

Michigan - 4.3%

Ohio - 4.6%

Source: U.S. Department of Labor, Bureau of Labor Statistics

## Unemployment Rank by County (of 92 counties): July 2018

#27 - Cass (3.7%)

#32 - Miami (3.7%)

#38 - Fountain (3.6%)

#44 - Howard (3.5%)

#49 - Tippecanoe (3.4%)

#57 - Warren (3.3%)

#60 - Montgomery (3.2%)

#64 - Carroll (3.1%)

#67 - Benton (3%)

#84 - Tipton (2.8%)

#85 - White (2.8%)

#87 - Clinton (2.7%)

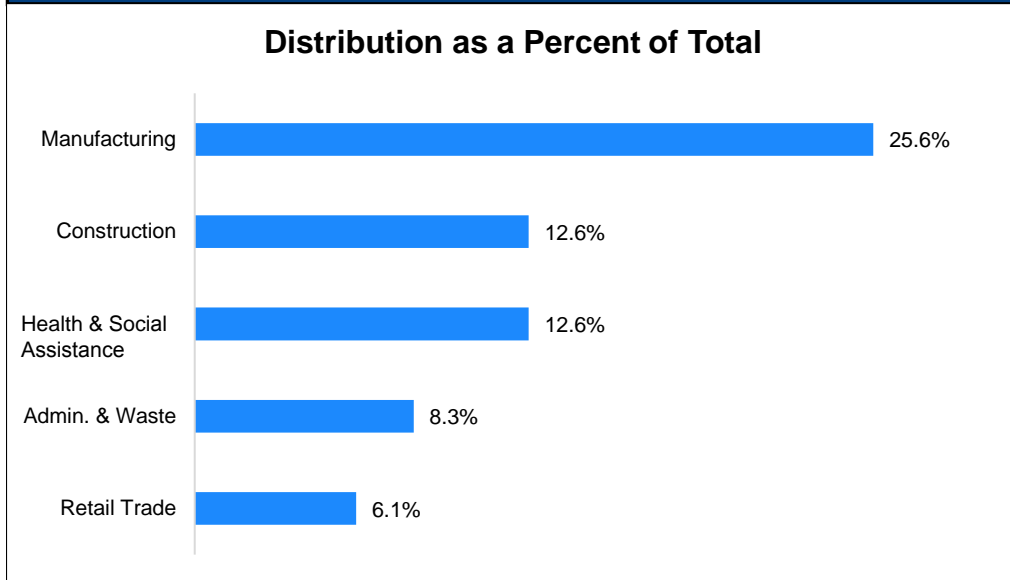
Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:08/18 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to July 2018 from				
CPI Item	Jul-17	Jun-18	Jul-17	Jun-18
	U.S. City		Midwest Region*	
<b>All Items</b>	<b>2.9%</b>	<b>0.0%</b>	<b>2.4%</b>	<b>0.0%</b>
Food & Beverages	1.4%	0.2%	1.5%	0.0%
Housing	2.9%	0.2%	2.3%	0.1%
Apparel	0.3%	-2.0%	-1.9%	-3.1%
Transportation	7.3%	-0.3%	7.1%	-0.1%
Medical Care	1.9%	-0.2%	0.3%	-0.1%
Recreation	0.3%	0.1%	-0.7%	-0.2%
Education & Communication	1.0%	0.2%	1.3%	0.3%
Other Goods & Services	2.1%	0.1%	2.6%	0.3%

\*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics

### Percentage of Unemployment Claims for Top 5 Region 4 Industries July 2018



Source: Indiana Department of Workforce Development, Research and Analysis

## WARN Notices

WARN Notices for Region 4 for July 2018				
Company	City	County	# of workers affected	Notice Date
Walmart Optical Lab	Crawfordsville	Montgomery	108	7/7/2018

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<https://www.dolela.gov/programs/factsht/warn.htm>

## Unemployment Claims: July 2018

### Region 4

#### Initial Claims

07/07/18 - 113(D)

07/14/18 - 101(D)

07/21/18 - 64(D)

07/28/18 - 57(D)

#### Continued Claims

07/07/18 - 797

07/14/18 - 718

07/21/18 - 717

07/28/18 - 713

#### Total Claims

07/07/18 - 910

07/14/18 - 819

07/21/18 - 781

07/28/18 - 770

### State of Indiana

#### Initial Claims

07/07/18 - 2,297

07/14/18 - 2,099

07/21/18 - 1,763

07/28/18 - 1,835

#### Continued Claims

07/07/18 - 12,901

07/14/18 - 12,611

07/21/18 - 12,460

07/28/18 - 12,075

#### Total Claims

07/07/18 - 15,198

07/14/18 - 14,710

07/21/18 - 14,223

07/28/18 - 13,910

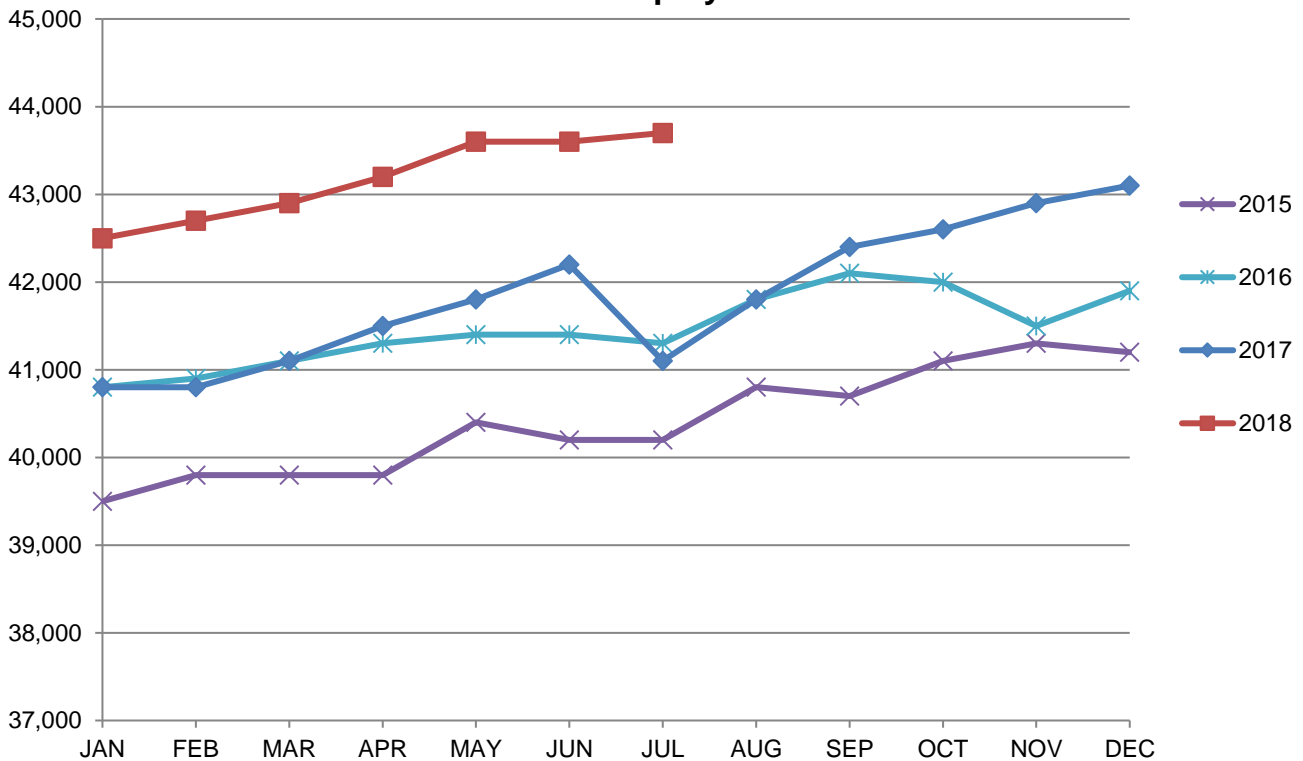
(D) indicates item is affected by non-disclosure issues relating to industry or ownership status |

Source: Indiana Department of Workforce Development, Research and Development

Kokomo MSA							
Wage and Salaried Employment	July 2018			# Change	% Change	# Change	% Change
Industry	Jul-18	Jun-18	Jul-17	Jun-18 to Jul-18		Jul-17 to Jul-18	
<b>Total Nonfarm</b>	<b>43,700</b>	<b>43,600</b>	<b>41,100</b>	<b>100</b>	<b>0.2%</b>	<b>2,600</b>	<b>6.3%</b>
<b>Total Private</b>	<b>39,200</b>	<b>39,000</b>	<b>37,000</b>	<b>200</b>	<b>0.5%</b>	<b>2,200</b>	<b>6.0%</b>
Goods Producing	14,900	14,800	13,200	100	0.7%	1,700	12.9%
Service-Providing	28,800	28,800	27,900	0	0.0%	900	3.2%
Private Service Providing	24,300	24,200	23,800	100	0.4%	500	2.1%
Mining, Logging and Construction	1,200	1,100	1,100	100	9.1%	100	9.1%
Manufacturing	13,700	13,700	12,100	0	0.0%	1,600	13.2%
Trade, Transportation, and Utilities	6,700	6,700	6,600	0	0.0%	100	1.5%
Wholesale Trade	900	900	900	0	0.0%	0	0.0%
Retail Trade	5,000	5,000	4,900	0	0.0%	100	2.0%
Transportation, Warehousing, and Utilities	800	800	800	0	0.0%	0	0.0%
Information	200	200	200	0	0.0%	0	0.0%
Financial Activities	1,200	1,200	1,200	0	0.0%	0	0.0%
Leisure and Hospitality	4,500	4,500	4,500	0	0.0%	0	0.0%
Other Services	1,800	1,800	1,900	0	0.0%	-100	-5.3%
<b>Government</b>	<b>4,500</b>	<b>4,600</b>	<b>4,100</b>	<b>-100</b>	<b>-2.2%</b>	<b>400</b>	<b>9.8%</b>
Local Government	3,200	3,200	3,000	0	0.0%	200	6.7%
Local Government Educational Services	1,600	1,600	1,600	0	0.0%	0	0.0%
Local Government excluding Educational Services	1,600	1,600	1,400	0	0.0%	200	14.3%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

### Kokomo MSA Employment Trends

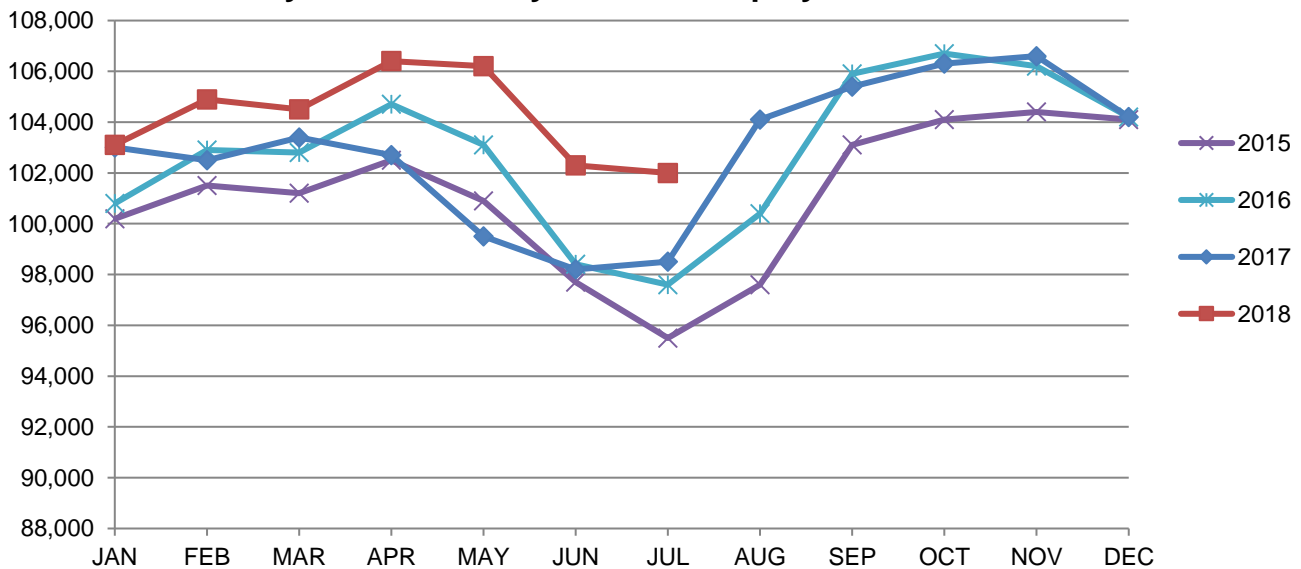


Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Lafayette-West Lafayette MSA							
Wage and Salaried Employment	July 2018			# Change	% Change	# Change	% Change
Industry	Jul-18	Jun-18	Jul-17	Jun-18 to Jul-18	Jul-17 to Jul-18	Jul-17 to Jul-18	Jul-17 to Jul-18
<b>Total Nonfarm</b>	<b>102,000</b>	<b>102,300</b>	<b>98,500</b>	<b>-300</b>	<b>-0.3%</b>	<b>3,500</b>	<b>3.6%</b>
<b>Total Private</b>	<b>76,500</b>	<b>77,100</b>	<b>74,400</b>	<b>-600</b>	<b>-0.8%</b>	<b>2,100</b>	<b>2.8%</b>
Goods Producing	23,100	23,100	21,900	0	0.0%	1,200	5.5%
Service Providing	78,900	79,200	76,600	-300	-0.4%	2,300	3.0%
Private Service Providing	53,400	54,000	52,500	-600	-1.1%	900	1.7%
Mining, Logging and Construction	3,900	3,900	3,800	0	0.0%	100	2.6%
Manufacturing	19,200	19,200	18,100	0	0.0%	1,100	6.1%
Durable Goods	14,300	14,300	13,800	0	0.0%	500	3.6%
Trade, Transportation and Utilities	14,800	14,800	14,800	0	0.0%	0	0.0%
Wholesale Trade	2,500	2,500	2,500	0	0.0%	0	0.0%
Retail Trade	9,600	9,500	9,700	100	1.1%	-100	-1.0%
Transportation, Warehousing and Utilities	2,700	2,800	2,600	-100	-3.6%	100	3.9%
Information	700	800	800	-100	-12.5%	-100	-12.5%
Financial Activities	3,700	3,700	3,700	0	0.0%	0	0.0%
Professional and Business Services	7,800	8,000	7,500	-200	-2.5%	300	4.0%
Education and Health Services	12,200	12,400	12,100	-200	-1.6%	100	0.8%
Leisure and Hospitality	10,300	10,400	9,900	-100	-1.0%	400	4.0%
Accommodation and Food Services	9,400	9,500	9,200	-100	-1.1%	200	2.2%
Other Services	3,900	3,900	3,700	0	0.0%	200	5.4%
<b>Total Government</b>	<b>25,500</b>	<b>25,200</b>	<b>24,100</b>	<b>300</b>	<b>1.2%</b>	<b>1,400</b>	<b>5.8%</b>
Federal Government	500	500	500	0	0.0%	0	0.0%
State Government	19,600	18,300	18,100	1,300	7.1%	1,500	8.3%
Local Government	5,400	6,400	5,500	-1,000	-15.6%	-100	-1.8%
Local Government Educational Services	2,700	3,600	2,600	-900	-25.0%	100	3.9%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

### Lafayette-West Lafayette MSA Employment Trends



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

<b>Frequently Listed Jobs</b>	
<b>Top 20 job listings by number of openings in Region 4 in the past month</b>	
<b>Rank</b>	<b>Occupations</b>
1	Production Workers, All Other
2	Engineers, All Other
3	First-Line Supervisors of Food Preparation and Serving Workers
4	Retail Salespersons
5	Combined Food Preparation and Serving Workers, Including Fast Food
6	Taxi Drivers and Chauffeurs
7	Farmworkers and Laborers, Crop
8	Helpers--Production Workers
9	Stock Clerks, Sales Floor
10	Customer Service Representatives
11	Healthcare Practitioners and Technical Workers, All Other
12	First-Line Supervisors of Production and Operating Workers
13	Healthcare Support Workers, All Other
14	Registered Nurses
15	Security Guards
16	Team Assemblers
17	Computer User Support Specialists
18	Counter Attendants, Cafeteria, Food Concession, and Coffee Shop
19	Chief Executives
20	First-Line Supervisors of Transportation and Material-Moving Machine and Vehicle Operators

Source: Indiana Workforce Development, Indiana Career Connect

<b>Applicant Pool</b>	
<b>Top 20 occupations desired by applicants on their resumes in the past 12 months</b>	
<b>Occupations</b>	<b># of applicants</b>
Production Workers, All Other	1770
Assemblers and Fabricators, All Other	1285
Helpers--Production Workers	776
Laborers and Freight, Stock, and Material Movers, Hand	707
Cashiers	452
Customer Service Representatives	385
Extraction Workers, All Other	341
Team Assemblers	329
Managers, All Other	316
Office and Administrative Support Workers, All Other	313
Stock Clerks and Order Fillers	264
Construction Laborers	257
Office Clerks, General	251
First-Line Supervisors of Production and Operating Workers	241
Nursing Assistants	238
Welders, Cutters, Solderers, and Brazers	238
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	238
Industrial Truck and Tractor Operators	237
Retail Salespersons	230
Electrical and Electronic Equipment Assemblers	223

Source: Indiana Workforce Development, Indiana Career Connect

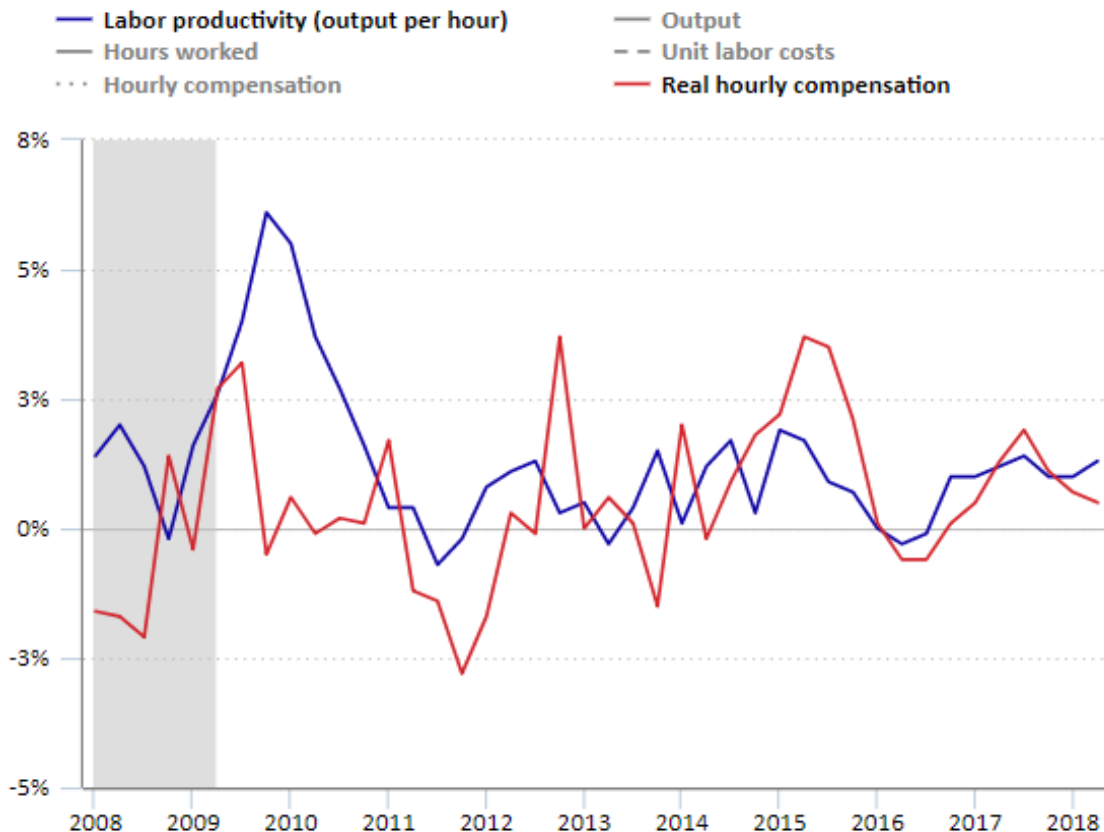
## TED: The Economics Daily

### Labor productivity up 1.3 percent, real compensation up 0.5 percent, second quarter 2017 to 2018

AUGUST 17, 2018

Labor productivity in the nonfarm business sector rose 1.3 percent from the second quarter of 2017 to the second quarter of 2018. Real output rose 3.5 percent over that period, and hours worked increased 2.2 percent. Real hourly compensation—that is, adjusted for inflation—rose 0.5 percent from the second quarter of 2017 to the second quarter of 2018.

#### Labor productivity and related measures in the nonfarm business sector, percent change from same quarter a year earlier



Unit labor costs in the nonfarm business sector rose 1.9 percent from the second quarter of 2017 to the second quarter of 2018. That reflects a 3.2-percent increase in hourly compensation (not adjusted for inflation) and the 1.3-percent increase in productivity.

These data are from the [Labor Productivity and Costs](#) program. For more information, see “[Labor Productivity and Costs — Second Quarter 2018, Preliminary](#).” Labor productivity is calculated by dividing inflation-adjusted output by hours worked for all employees, business owners, and unpaid family workers. Unit labor costs are the ratio of hourly compensation to labor productivity. Increases in hourly compensation increase unit labor costs, and increases in productivity reduce unit labor costs.

Bureau of Labor Statistics, U.S. Department of Labor, *The Economics Daily*, Labor productivity up 1.3 percent, real compensation up 0.5 percent, second quarter 2017 to 2018 on the Internet at <https://www.bls.gov/opub/ted/2018/labor-productivity-up-1-3-percent-real-compensation-up-0-5-percent-second-quarter-2017-to-2018.htm>

# County Unemployment Rates July 2018



INDIANA  
DEPARTMENT OF  
**WORKFORCE**  
DEVELOPMENT

## Questions?

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